

Financial Aid for 2010–2011 for Actuarial Students at UT-Austin

UT-Austin financial aid especially for students in the Actuarial Studies Program is primarily merit-based and is primarily for students already active in the program. There are no restrictions on receipt of funds from other sources; such award may affect the award or continuation of aid from other sources, however.

SCHOLARSHIPS

To apply for any or all scholarships, submit transcripts and the attached form to Professor Daniel by 15 October 2009 for spring 2010 only and by 1 March 2010 for the 2010–2011 year.

AEGON-USA Actuarial Mathematics Scholarships

Awards: \$5,000, generally via two or more awards per year of up to \$2,500 per semester.

Eligibility: Juniors, Seniors, or first-year Graduate students as of fall; Texas resident (paying in-state tuition regardless of financial aid); Mathematics major concentrating in Actuarial Studies; 3.5 GPA in Math classes.

James Morris Dial Scholarships in Actuarial Studies

Awards: \$2,000, generally via one or more awards per year of up to \$1,000 per semester.

Eligibility: Concentrating in Actuarial Studies with any major; U.S. Citizen or U.S. Permanent Resident; prefer 3.0 (3.2) GPA overall for undergraduate (graduate) students, prefer demonstrated financial need.

Bruce Fuller, Jr., Endowed Presidential Scholarship in Actuarial Studies

Awards: \$2,500, via one award per year of \$1,250 per semester for both fall and spring.

Eligibility: Upper-class undergraduates concentrating in Actuarial Studies with any major; prefer 3.75 GPA overall, prefer demonstrated financial need.

Hewitt Associates Actuarial Scholarships

Awards: \$5,000, generally via one or more awards per year of up to \$1,000 per semester.

Eligibility: Concentrating in Actuarial Studies with any major; 3.0 GPA overall, 3.25 GPA in Mathematics and Actuarial classes; an SoA exam passed; Juniors preferred.

George R. Jordan, Jr., Actuarial Scholarships

Awards: Various dollar amounts and numbers, depending on availability of funds from various donors. Some specially funded by the Actuaries Club of the Southwest, the Southwest Actuarial Forum, USAA Life, the UT Actuarial Alumni Association, the UT students' Actuarial Science Club, Mark & Ashley Guajardo, and others.

Eligibility: Full or part-time student concentrating in Actuarial Studies with any major.

JPMorgan Compensation and Benefit Strategies Actuarial Scholarships

Awards: \$2,000, generally via one or more awards per year of up to \$1,000 per semester.

Eligibility: Concentrating in Actuarial Studies with any major; 3.5 GPA overall and in major; at least one SoA exam passed; demonstrated leadership, communication skills, and strong desire to pursue actuarial consulting; participation in extra-curricular activities.

Mercer Actuarial Scholarships

Awards: ≥ \$1,750⁺, generally via one or more awards per year of up to \$1,000 per semester. [⁺Mercer also separately funds additional scholarships for exceptional performance as Mercer summer interns.]

Eligibility: Full or part-time student concentrating in Actuarial Studies with any major and preferring to work in Texas.

Milliman Standard of Excellence Actuarial Scholarship

Awards: \$3,500, generally via one award per year of \$1,750 per semester.

Eligibility: Junior, Senior, or Graduate student as of fall; concentrating in Actuarial Studies with any major; 3.25 GPA overall, 3.5 GPA in Mathematics classes; an SoA exam passed; planning to remain in Texas and become FSA; demonstrated communication skills, leadership and compatibility, creativity and ingenuity, integrity.

Clif Mitchell Actuarial Scholarships

Awards: \$2,000, generally via one or more awards per year of up to \$2,000 per semester.

Eligibility: Full or part-time student concentrating in Actuarial Studies with any major; an SoA exam passed.

John S. Rudd Jr. Endowed Scholarship in Actuarial Studies

Awards: \$2,000, generally via one or more awards per year of up to \$1,000 per semester.

Eligibility: Concentrating in Actuarial Studies with any major; prefer 3.5 overall GPA; U.S. Citizen or Permanent Resident.

Rudd & Wisdom Actuarial Studies Scholarships

Awards: \$10,400, generally via one or more awards per year of up to \$2,600 per semester.

Eligibility: Concentrating in Actuarial Studies with any major; prefer graduate of a Southwest high school.

D. W. Simpson & Co. Actuarial Scholarships

Awards: \$1,000, generally via one or more awards per year of up to \$500 per semester.

Eligibility: Senior as of fall; concentrating in Actuarial Studies with any major; 3.0 GPA overall, 3.4 GPA in Actuarial Studies core classes; an SoA or CAS exam passed; U.S. Citizen or Permanent Resident

Towers Perrin Actuarial Scholarships

Awards: \$5,000, generally via one or more awards per year of up to \$2,500 per semester.

Eligibility: Concentrating in Actuarial Studies with any major; 3.0 GPA overall; prefer participation in extra-curricular activities, enrollment in Business classes, and potential for an actuarial consulting career.

Troncoso Consulting Group Actuarial Scholarships

Awards: \$2,000, generally via one or more awards per year of up to \$1,000 per semester.

Eligibility: Concentrating in Actuarial Studies with any major.

USAA P&C Actuarial Scholarships

Awards: \$2,000, generally via two awards per year of \$500 per semester.

Eligibility: Texas resident Junior or Senior as of fall; seeking an undergraduate degree concentrating in Actuarial Studies with any major; 3.0 GPA overall and 3.3 GPA in major; demonstrated leadership and community and school involvement.

Watson Wyatt Actuarial Scholarships

Awards: \$5,500, generally via one or more awards per year of up to \$2,750 per semester

Eligibility: Sophomore or beyond as of fall concentrating in Actuarial Studies with any major; 3.0 GPA; an SoA exam passed; oriented toward a career in actuarial consulting.

Eugene Wisdom Memorial Scholarships in Actuarial Studies

Awards: \$2,000, generally via one or more awards per year of up to \$1,000 per semester.

Eligibility: Full or part-time student concentrating in Actuarial Studies with any major.

INTERNSHIP-SCHOLARSHIPS

Texas Department of Insurance Summer Internship (Fireman's Fund and USF&G program to assist the Texas Department of Insurance)

Awards: 2010 summer scholarship of \$6,600 for up to 40 hours per week for 10 summer weeks assisting actuaries at the Texas Department of Insurance in Austin. Usually one award per summer.

Eligibility: Full-time or part-time student in the Actuarial Studies Program, in either degree-seeking or continuing-education activities. Selection criteria may include but are not limited to such matters as academic performance and potential, academic standing, progress through the Actuarial Studies program, passing of professional actuarial exams, enrollment status, interest in an actuarial career, and possible interest in future employment with the Texas Department of Insurance. Often awarded to students that have not yet passed an actuarial exam.

Application: Submit transcripts and attached form to Professor Daniel by 1 March 2010.

Texas Department of Insurance Long-semester Internship (Fireman's Fund and USF&G program to assist the Texas Department of Insurance)

Awards: 2010 long-semester scholarship of \$3,000 for up to 15 hours per week for 12 weeks in spring or fall semester assisting actuaries at the Texas Department of Insurance in Austin. Usually one award per fall and five per spring.

Eligibility: Same as for the Texas Department of Insurance Summer Internship.

Application: Submit transcripts and attached form to Professor Daniel by 15 October 2009 for spring 2010 and by 1 March 2010 for fall 2010.

FORGIVABLE LOANS

Actuarial Studies Excellence-Award Loan Program (Fireman's Fund and USF&G program to assist the Texas Department of Insurance)

Awards: Up to normal total cost of education and normal living expenses each semester. No interest charged on loans until termination in the actuarial program, then a 10-year repayment period at low interest. Loans can be forgiven in full or in part for full-time actuarial employment at the Texas Department of Insurance during the repayment period (remaining debt forgiven for, typically, 36 months' employment).

Eligibility: Same as for the Texas Department of Insurance Summer Internship.

Application: Submit transcripts and the attached form to Professor Daniel by 15 October 2009 for support for the spring semester of 2010 and by 1 March 2010 for support for the summer or fall semesters of 2010.

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Actuarial Studies

Financial Aid Application

COMPLETE BOTH SIDES OF THIS FORM, AND SUBMIT TO:

Professor James W. Daniel, Mathematics Department, 1 University Station
C1200, University of Texas, Austin, TX 78712-0257; 512/471-7168; office in
RLM 11.174 at the corner of Speedway and Dean Keeton Street (formerly
26th Street).

CHECK ALL TYPES OF AID FOR WHICH YOU ARE HERE APPLYING:

- Scholarships of any type
- Texas Department of Insurance Summer Internship
- Texas Department of Insurance Long-semester Internship
- Actuarial Studies Excellence-Award Loan Program [Loan applicants must attach a statement as to the academic **period** for which they seek a loan (fall, spring, or summer semesters), the **amount** requested, and their **reasons** for requesting that particular amount.]

Personal data:

Your name: _____ UTEID: _____

Permanent address: _____ Austin address: _____

Phone #: _____ Phone #: _____

e-mail address: _____

U.S. Citizenship or visa status: _____

Do you expect to receive or apply for any need-based aid through UT's Student Financial Services for this same period? (Yes or No). _____ [We want to be sure that any actuarial funds awarded actually improve your financial situation and not simply reduce by that amount UT's need-based grants in aid.] If so, and if you are willing, **please tell us the types and amounts of such aid.** _____

**ATTACH A CURRENT TRANSCRIPT
OF ALL COMPLETED COLLEGE CREDITS!**

An unofficial computer-printed transcript is OK if dark enough to photocopy.

COMPLETE THE SECOND PAGE OF THIS FORM ALSO!

Past academics:

High schools attended & where: _____

Academic degrees already received, if any (month/year & univ.): _____

Colleges attended besides UT-Austin, if any: _____

Present academics:

Degree sought & Major now: _____

Expected month & year of above degree _____

Grade Point Averages (out of 4.0)

Math & ACF classes: _____ Overall: _____

Academic honors or awards: _____

Actuarial-Program progress:

Expected departure from Program (month/year): _____

Core courses completed: _____

Core courses taking now: _____

Core courses planned for next two semesters, & when: _____

Actuarial exams for which you have credit: _____

Actuarial exams planned for next 12 months, & when (month, year): _____

Computer languages, skills: _____

Career plans:

Geographical preference, *if any*: _____

Actuarial-practice-area preference, *if any* (pension, life, health, property & casualty): _____

Miscellaneous:

Extra-curricular activities in college: _____

Work experience (include duties): _____

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COMPLETE THE FIRST PAGE OF THIS FORM ALSO!